

“What to know about Investing in Semiconductor Startups”

January 19, 2022
9am to 10:30am Pacific

The webinar will begin shortly

Please use the Zoom Q&A window to submit questions to the panel - we will look to have them discussed, as time permits.

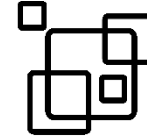
*Note: the webinar recording will be made available on the Silicon Catalyst website **EVENTS** page*

Agenda



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- Introduction
- “Semi Industry Trends and Market Opportunities”



THE OJO-YOSHIDA REPORT
Technology in Context

- Panel Moderator: Cliff Hirsch



- VC Panelists:

CLEAR

Rajeev Madhavan

WILLIAMS | ADVANCED
ENGINEERING

Dr Owen Metters

GROVE
VENTURES

Dov Moran

Si Speedinvest

Emily Meads

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CAPITAL MANAGEMENT



ON Semiconductor®

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Sony
Semiconductor
Solutions



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INSTRUMENTS

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and to our event promotional sponsor



Thanks to our event co-sponsors !



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"It's an exciting time to be in the semiconductor business"

Jodi Shelton, CEO Global Semiconductor Alliance (GSA)



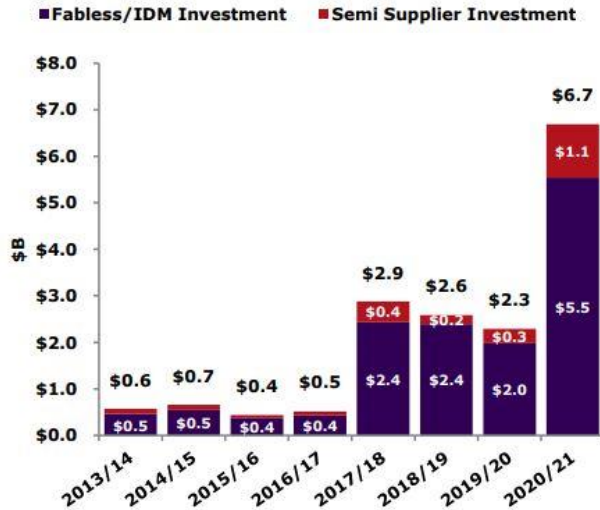
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iShares Semiconductor ETF (SOXX) ☆
NasdaqGM - NasdaqGM Real Time Price. Currency in USD
511.24 -23.92 (-4.47%)
As of 04:00PM EST. Market open.

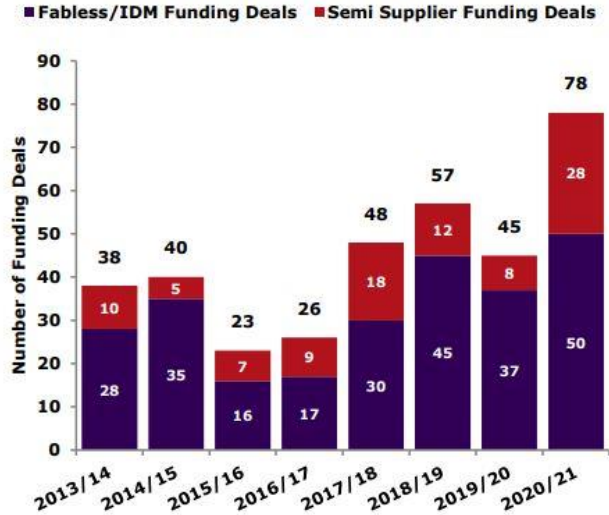


GSA Startup Funding Report – Q3 2021

**Funding for Rolling 12-Month Period
OCT to SEP (\$B)**



**Deals for Rolling 12-month Period
OCT to SEP**



WW TTM: Oct'20 to Sept'21
 → Fundings @ \$ 6.7B
“3x \$\$\$ vs prior 12 months”
 → Total of 78 Deals

Source: GSA; Funding totals include all publicly announced Series A and later financings of private companies. Financial terms were not disclosed for a number of funding deals.

Silicon Catalyst is the only incubator focused exclusively on accelerating Semiconductor Solutions

including Intellectual Property, MEMS and Sensors

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“Startup of the Year”

Fast Facts

Established 2015 in Silicon Valley

Screened over 600 early-stage startups

Admitted 46 Companies + 30 in China into the 24-month program

Our startups have raised > \$500M from investors, in-kind and grants

Si Power Tech (China JV), Silicon Catalyst Israel and UK, advisors in EU, GC and India

5G, AI / ML, UWB, IP, Comms infrastructure, Photonics, IoT, Power, Medical, MEMS & Sensing

2015 UBM ACE Awards Finalists
Recognized for Innovation in
Electronics



Expanding Ecosystem Centered on Startups



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International
Israel & UK Teams, China JV
EU & India advisors

Industry Partners

Universities

Accelerators

Good for Startups, Partners, Investors, Advisors ... the industry

EDA



IP



Services



Foundry



Back-end



Business



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In-Kind Partners

Portfolio Companies: Current & Alumni



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Silicon Catalyst Portfolio Companies



Startups *(Current & Alumni)*
 Argentina, Canada, India, Israel, Korea, Netherlands, Poland, Singapore, South Africa, Switzerland, UK, USA



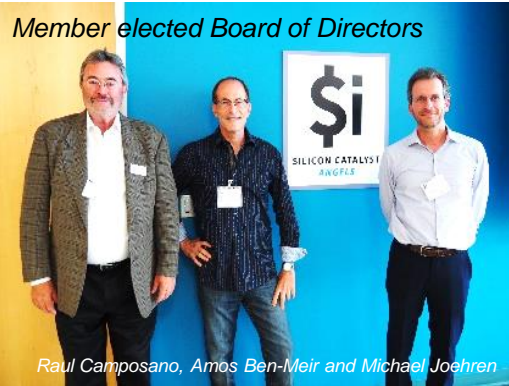


Silicon Catalyst Angels

www.siliconcatalystangels.com



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- Launched in July 2019 to provide funding in Seed and Series A rounds
 - Members are accredited investors from the Silicon Catalyst ecosystem
 - Investing primarily* from companies in the Silicon Catalyst Incubator
 - Investments: Owl AI, Eridan, Espre, Dover, Mentium, Ayar Labs, Imprint Energy*, Oculi, mmTron, Lelantos, Phinomics

*“It’s an exciting time to be in the semiconductor **Startup** business”*



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Startups start here.

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IoT AI 5G Bio E T HV

it starts with startups.

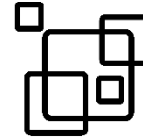
APPLICATIONS NOW BEING ACCEPTED

Agenda



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- **“Semi Industry Trends and Market Opportunities”**



THE OJO-YOSHIDA REPORT

Technology in Context

Panel Discussion



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- **Moderator: Cliff Hirsch, Semiconductor Times**



- **VC Panelists:**

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Thank you for your participation !



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Startups start here.

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internet of things **IoT** SILICON CATALYST
artificial intelligence **AI** SILICON CATALYST
wireless technology **5G** SILICON CATALYST
biotechnology **Bio** SILICON CATALYST
energy **E** SILICON CATALYST
transportation **T** SILICON CATALYST
high voltage **HV** SILICON CATALYST

it starts with startups.

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CATALYST

APPLICATIONS NOW BEING ACCEPTED

A graphic for Silicon Catalyst recruitment. It features a woman on the left and a man on the right, both looking towards the camera. Between them is the Silicon Catalyst logo. Above them is a row of seven boxes, each representing a technology sector: IoT, AI, 5G, Bio, E, T, and HV. Each box contains the sector name, a large letter, and the Silicon Catalyst logo. The text 'Startups start here.' is at the top, and 'APPLICATIONS NOW BEING ACCEPTED' is at the bottom.