

(EXA) SCALE COMPUTING.

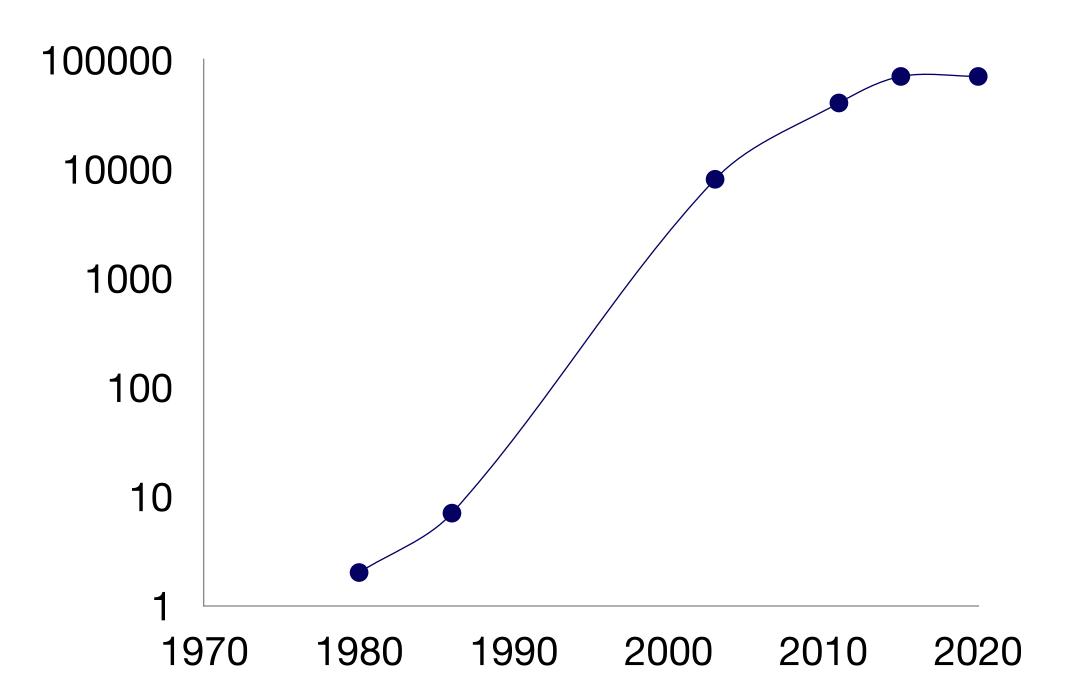


THE MARKET NEEDS A NEW COMPUTE PLATFORM

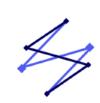


Processor performance: Limited scaling



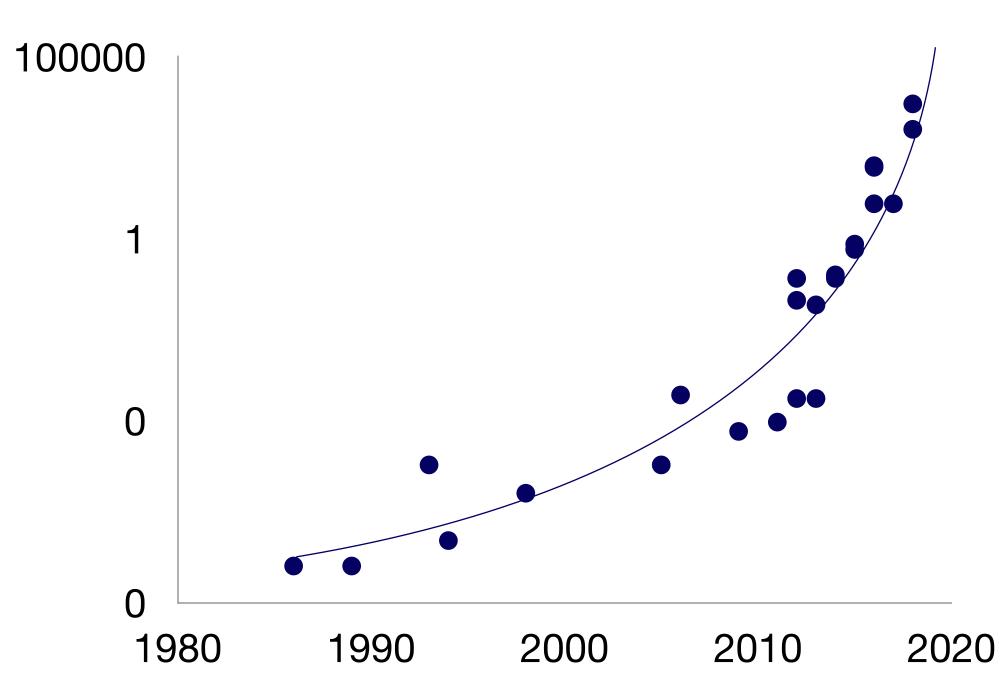


Source: David Patterson, Professor at UC Berkeley and Architect at Google



Al compute requirements: Double every 3.5 months

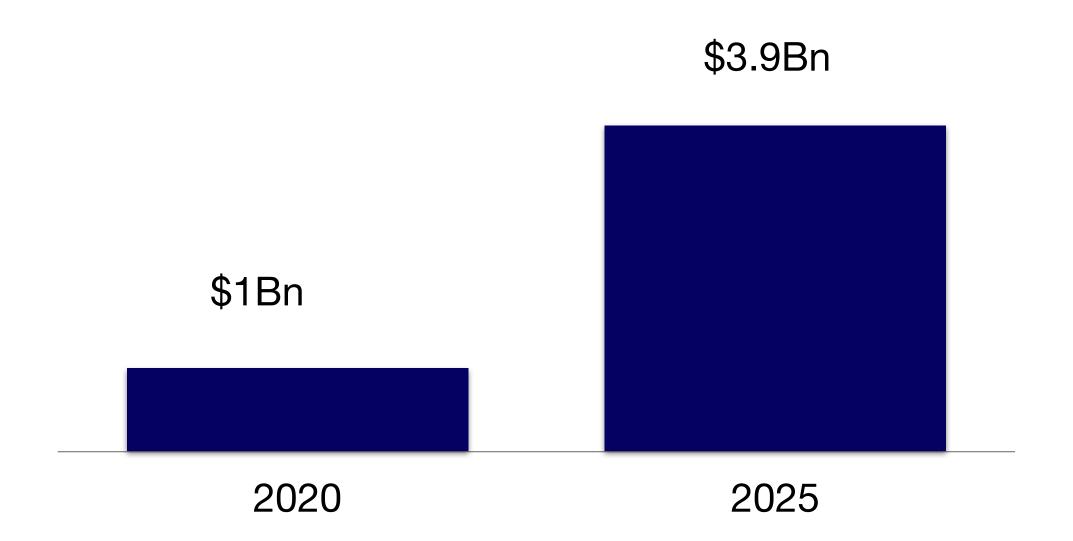




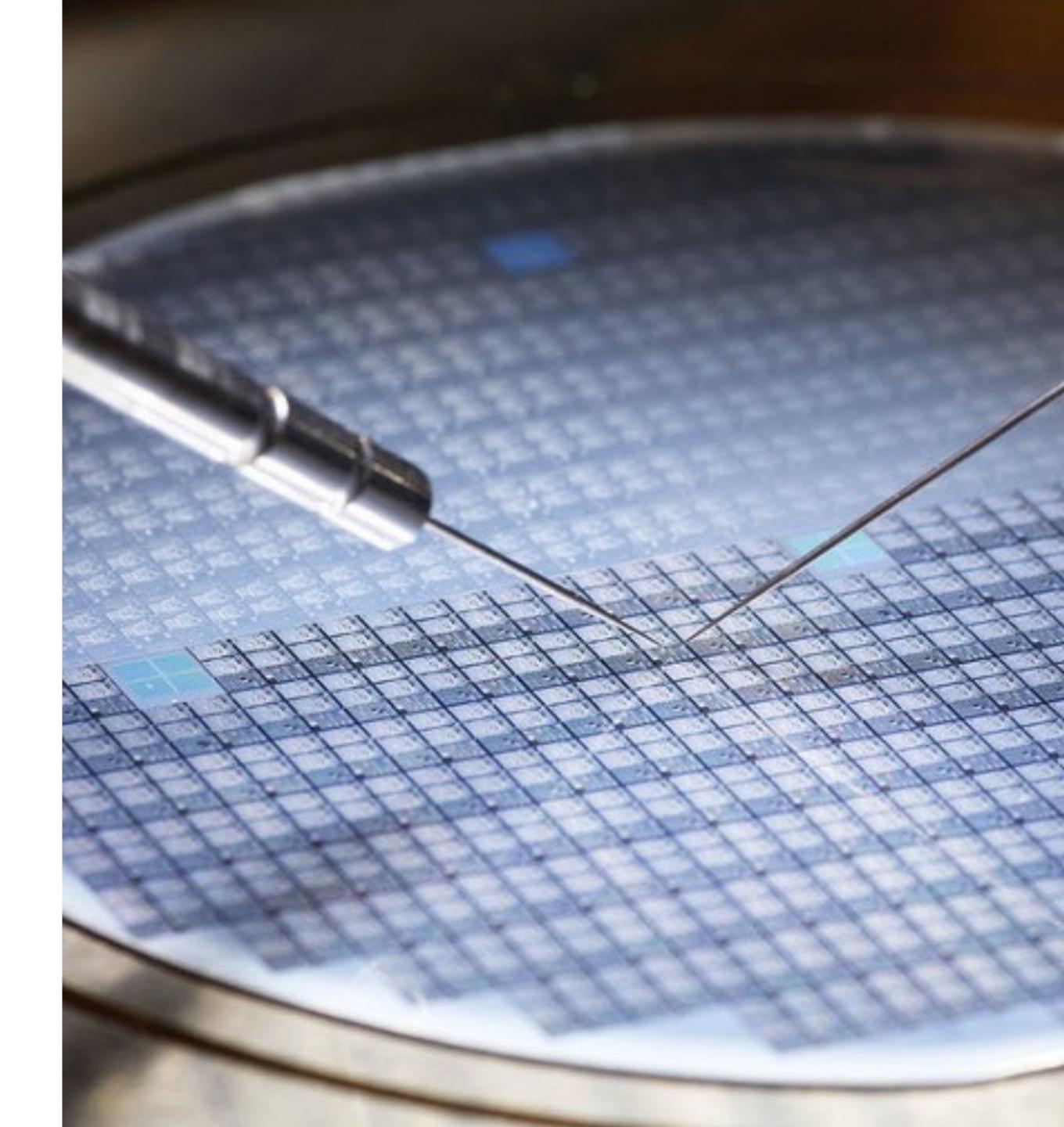
Source: OpenAl

RISE OF SILICON PHOTONICS

- Silicon Photonics is compatible with CMOS fabrication
- Manufacturing is already qualified, available for volume production

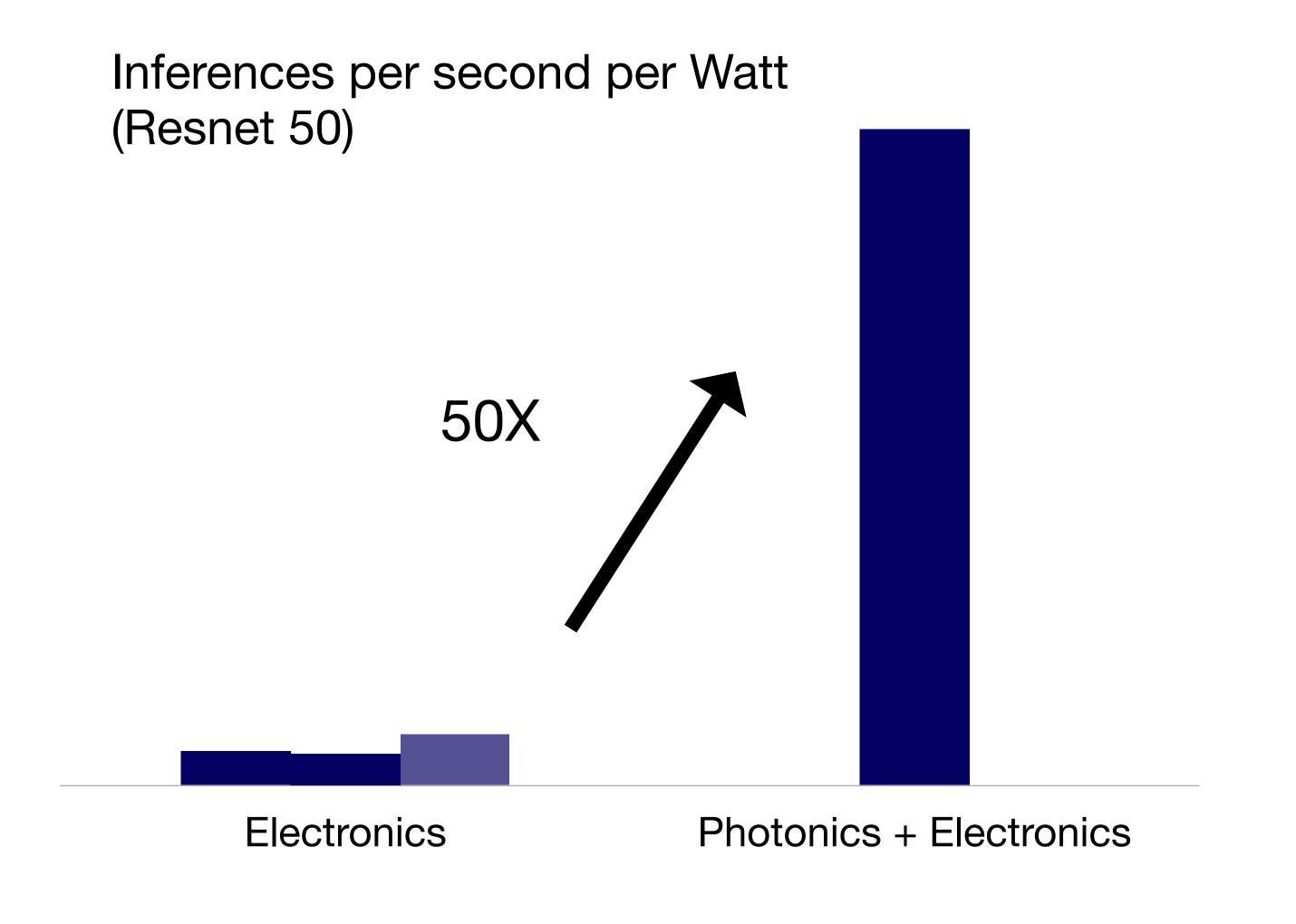


Silicon Photonics Products Market Size





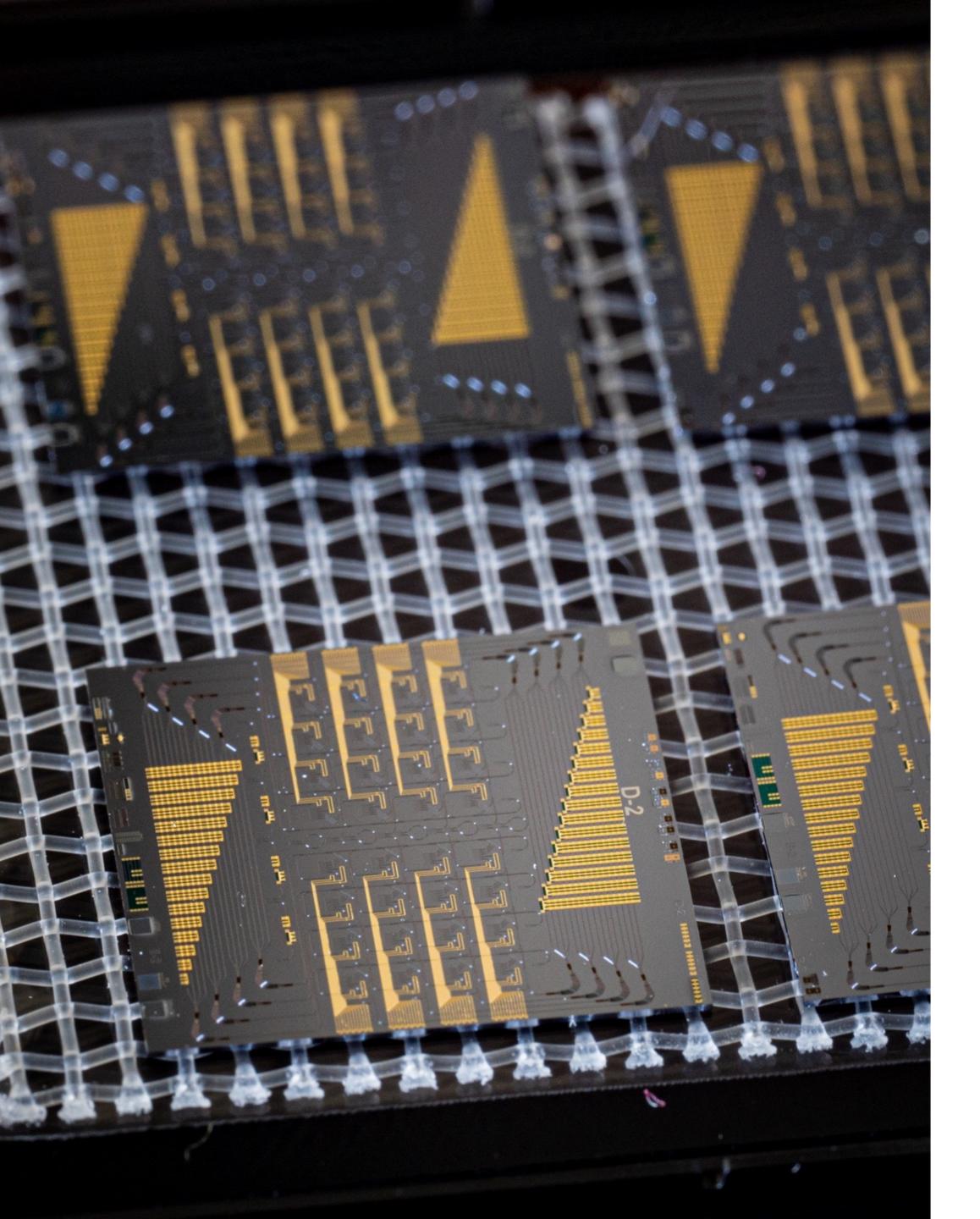
COMPUTING WITH LIGHT: STEP CHANGE IN PERFORMANCE



PHOTONICS CORE REACHES
COMPUTE DENSITIES NOT
POSSIBLE WITH ELECTRONICS

50X MORE EFFICIENT

SCALE TO EXAOPS





SALIENCE'S PHOTONIC CHIP

SPEED

Run at 10-100 GHz, full matrix multiply in a single clock step

PARALLEL PROCESSING

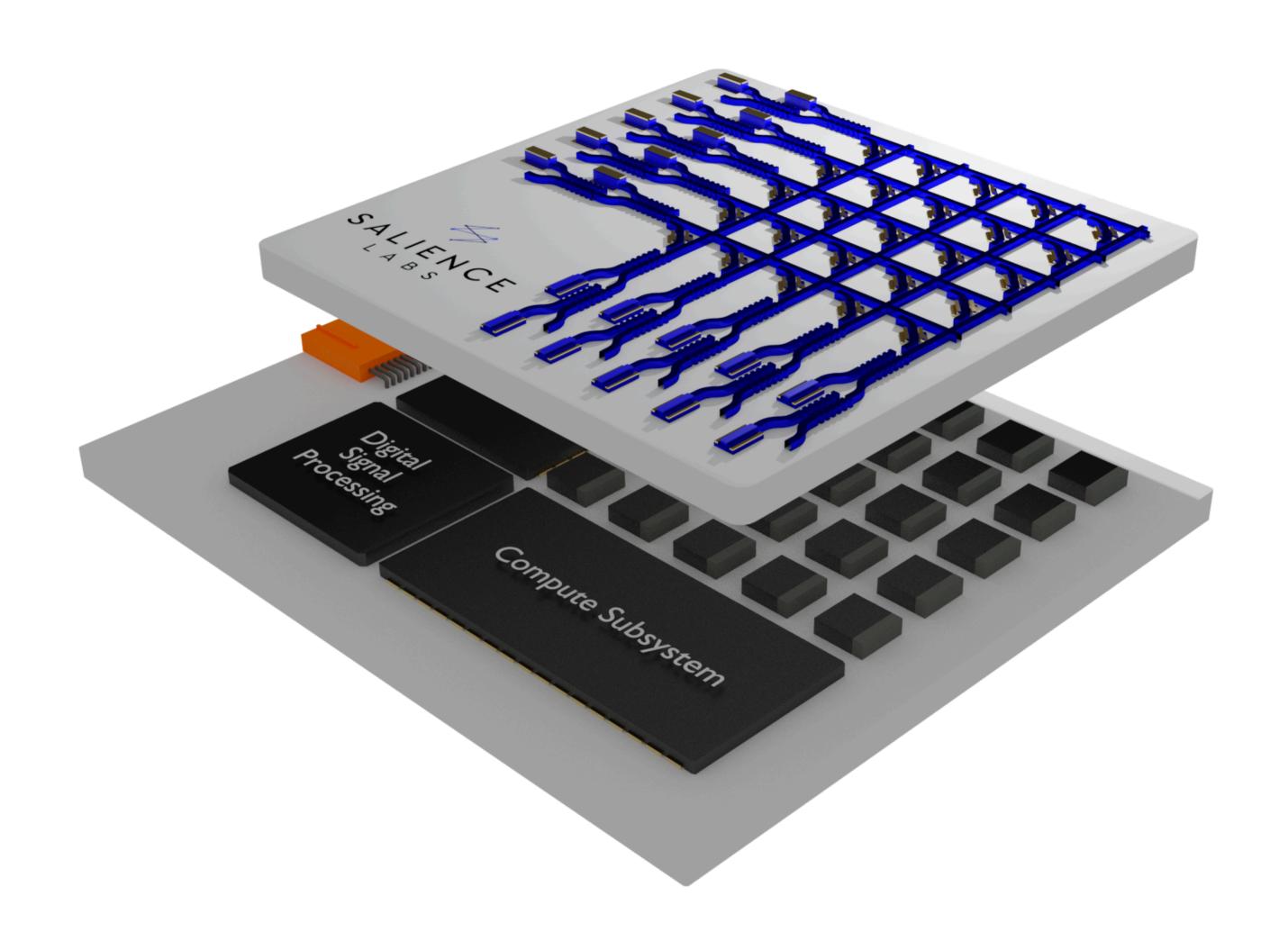
Many vectors in a single shot on different wavelengths of light

SIMPLICITY

1-1 map of a matrix, no need for coherent light



SPEED OF PHOTONICS, FULL FLEXIBILITY OF ELECTRONICS





WHAT DOES A LOW POWER PETA-OP CHIP ENABLE?

EACH CARD ANALYSES 100K IMAGES PER SECOND

DATACENTRE

~15% SERVER ATTACH RATE BY 2025



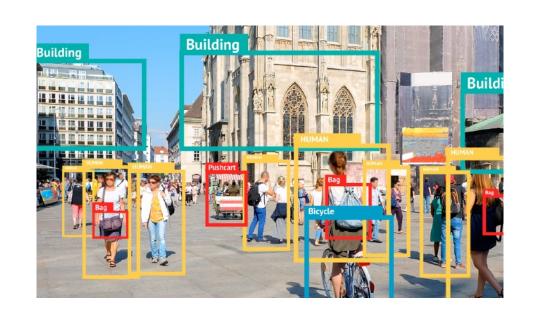
AUTONOMOUS DRIVING

IMPROVE ADAS



VISION

SECURITY AND SURVEILLANCE



5G/6G BASE STATION

INCREASE SPECTRAL EFFICIENCY



\$50B Market by 2025



COMPANY OPERATIONS:

CREATING RELENTLESSLY REPEATABLE PROCESSES FROM DAY 1



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WHAT DOES IT MEAN TO BUILD A GREAT TEAM?



- Consistent Managers
- Optimizers
- Experts / Specialists



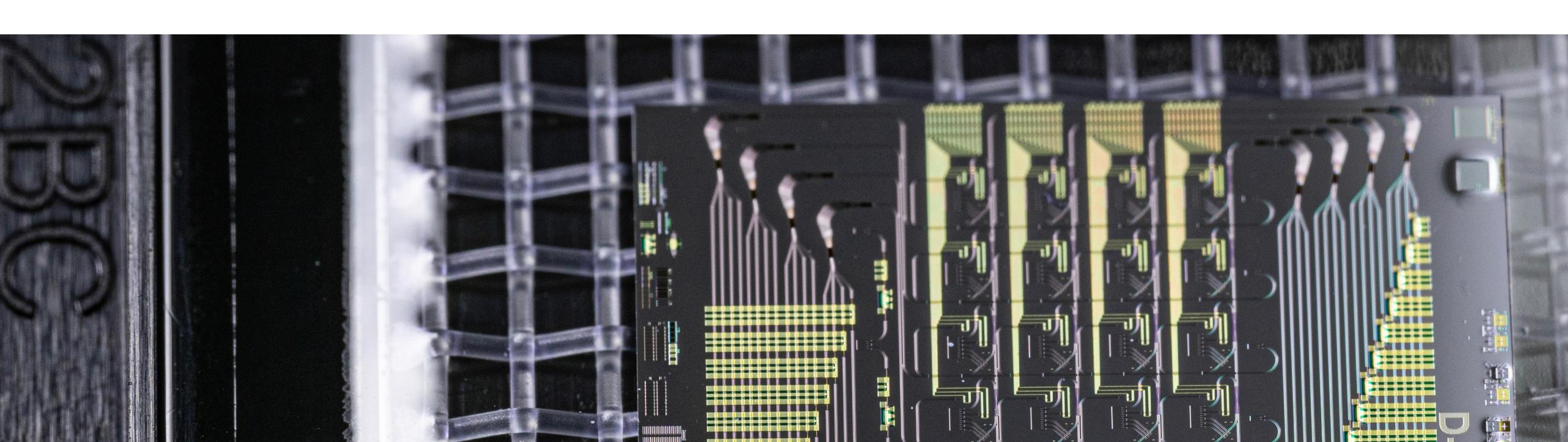
- Cross functional teams
- "Two pizza" teams
- Founders mindset



ECONOMIES OF SCALE VS ECONOMIES OF SPEED

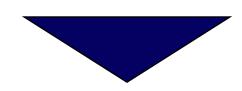
- Quality through reduction of variability
- Economies of scale
- Process control e.g., Functional hands off
- Large programs

- Highly iterative, scientific process
- · Build, measure, learn
- Economies of speed
- Portfolio of rapid experiments



CULTURE

- "Failure is not an option"
- Risk mitigation
- Compliance
- Predictability



- "Eat failure for breakfast"
- Productive failures
- Black swan farming





WE HAVE MORE IN COMMON THAN YOU THINK

LARGE ORGANISATION

PEOPLE

- Consistent Managers
- Experts / Specialists
- Optimizers

PROCESS

- Quality through reduction of variability
- Economies of scale

CULTURE

- "Failure is not an option"
- Risk mitigation
- Predictability

COMMITMENT TO TRUTH

DISCIPLINE

EXCELLENCE

CONTINUOUS IMPROVEMENT

START-UP

- Cross functional teams
- Two pizza teams
- Founders mindset

- Build, measure, learn
- Economics of speed

- "Eat failure for breakfast"
- Productive failures
- Black swan farming

AND THAT'S ALL THAT MATTERS.

COMMITMENT TO TRUTH

DISCIPLINE

EXCELLENCE

CONTINUOUS IMPROVEMENT



